



# SHINE THROUGH

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SHAPING A BRILLIANT FUTURE

**2023 ANNUAL MEETING** AUG. 16-18, 2023 | CHICAGO

# Finance Forum

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Presented By:

- **Adrian Guerrero, CPM**  
**NCSBN Treasurer**



# Finance Committee Members

## 2022-2023

- Chris Archuleta
  - Washington - Area I
- Peggy Benson, MSN, RN, MSHA, NE-BC
  - Alabama - Area III
- Isonel Brown, MBA
  - Louisiana- Area III
- Sue Painter, DNP, RN
  - West Virginia, Area II
- Tessa Walker Linderman, DNP, RN
  - Alaska - Area I
- Diana Waterman, CPA, CA, MBA
  - Manitoba RN - Exam User



## Finance Committee Charge & Charter

*Maintain a strong financial position that allows the organization to enhance quality, introduce new program elements and grow without compromising or jeopardizing core program delivery to nursing regulatory bodies.*



# Finance Committee Charge

- Advises the Board on the overall direction and control of the finances of the organization
- Oversees the financial reporting process, the systems of internal accounting and financial controls
- Makes recommendations to the Board with respect to investment policy
- Assures that the organization maintains adequate insurance coverage



# Desired Impact

- ✓ Financial Stability (Operating Reserve)
- ✓ Financial Flexibility (Capital Reserve)
- ✓ Supplement Future Operating Revenue (Long-Term Reserve)











# Financial Performance Summary

- Fund Balance
- Sustainable operating budgets
- Budgets linked to the mission and the strategic plan
- Desired investment returns
- Unqualified audit opinion
- Strong internal control practices



# NCSBN Finance Team & Staff



**Robert Clayborne**  
**Chief Financial Officer**



**Gloria Evans-Melton**  
**Director of Finance**



# Thank You Fam! 😊



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# Kansas State Board of Nursing



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# NCSBN Board of Directors



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TODAY • TOMORROW • TOGETHER

# ADRIAN GUERRERO

CPM

PREVIOUS NCSBN TREASURER





# It Was an Honor to Serve You!



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