

# EVERY MOMENT MATTERS

Realizing Lasting Impact

#### **2024 ANNUAL MEETING**

AUG. 28-30, 2024 | CHICAGO



### Finance Forum

Lori Scheidt, MBA-HCM NCSBN Treasurer

### Finance Committee Members 2023-2024

Lori Scheidt, Missouri, Area II, Chair

Chris Archuleta, Washington, Area I

Peggy Benson, Alabama, Area III

Isonel Brown, Louisiana, Area III

Sarah Cecil, Kentucky, Area III

Jeremy Cummins, Mississippi, Area III

Michael Starchman, Oklahoma, Area III



Finance Committee

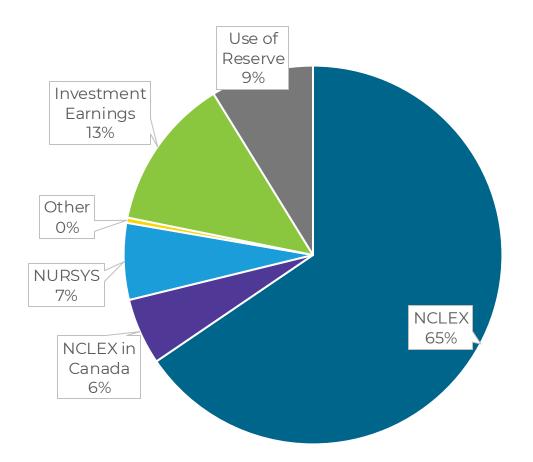
#### Finance Committee Article X Bylaws

- Reviews annual budget
- Reviews investments and audit
- Recommends a budget to the Board of Directors
- Advises the Board on fiscal policy

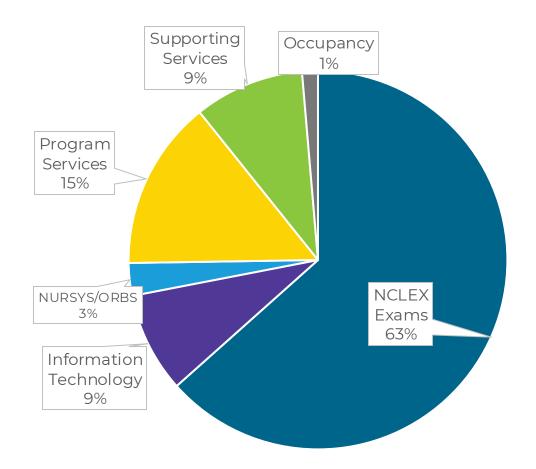


Vision:
Leading
regulatory
excellence
worldwide.

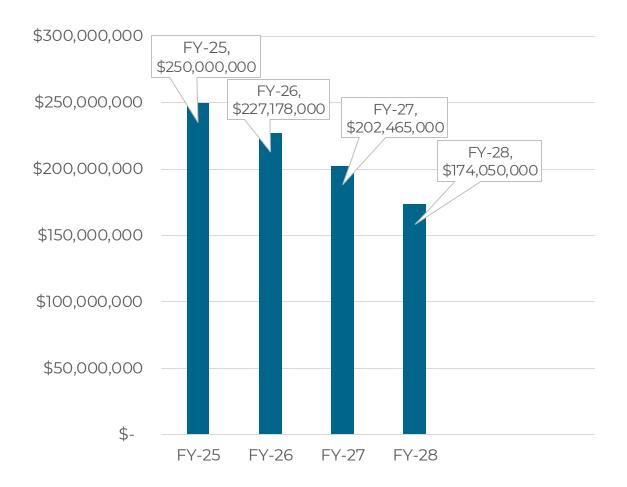
### Source of Funds



### Use of Funds



### Projected Value of Fund Balance



## Financial Performance Summary

- Fund Balance
- Sustainable operating budgets
- Budgets linked to the mission and the strategic plan
- Desired investment returns
- Unqualified audit opinion
- Strong internal control practices

#### **NCSBN Finance Team & Staff**



Robert Clayborne Chief Financial Officer



**Gloria Evans-Melton Director of Finance** 





