

## *Past Event: 2024 NCSBN Scientific Symposium* - Regulation and Simulation: Simulation in Nursing Education: Advancements in Regulation, 2014–2022 Video Transcript

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**Event** 2024 NCSBN Scientific Symposium

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## Presenter

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- [Richard] Hi. So, I'm here to present Simulation in Nursing Education: Advancements in Regulation from...there it is, Advancements in Regulation from 2014 to 2022. And Brendan and I worked on this study in addition to a legal assistant who got the ball rolling on doing some stuff, so want to thank them too.

And in this presentation, I will be going through an extended review of the state of nursing simulation regulation. And I'll be describing the methods of what has taken place, changed over the years, present the results and discuss the implications of the study we are conducting here.

So, the use of simulation in nursing education has increased dramatically over the past two decades. Research has documented the benefits to student learning and nursing educators' ability to effectively evaluate student performance.

Concurrently, RN and LPN/VN educational programs have struggled to obtain adequate clinical placements in many hospitals as many have chosen to reduce the number of students allowed in the clinical setting. This has led to increased use of simulation hours as a substitute for required clinical hours.

And as a result, regulators have become increasingly involved in overseeing the use of simulation in nursing education, especially with regards to the use of simulation hours as a substitute for clinical hours. So, since...and the background of this is, you know, since the evidence on the effect of the substitution was lacking, NCSBN was asked to undertake a study on simulation and the impact to nursing programs and training.

And so, it undertook the National Simulation Study with the intent of providing guidance to boards of nursing on the regulation of simulation experiences. This project started in 2010 with a pre-survey that

was sent to pre-licensure RN programs. The survey was used to collect information regarding each school's curriculum, their use of simulation, the facilities they used and how they substituted simulation for clinical hours and if they did so.

At the end of the survey, respondents were invited to be considered for participation in the bigger National Simulation Study by passing along their contact information to the study manager. Then, a group of school's respondents said they are interested.

Out of that, 10 schools were selected for the National Simulation Study from those programs. And we ended up with five ADN and five BSN programs participating. And the programs were geographically diverse and in solid standing academically, which we thought was important.

And also, from the pre-study, we knew roughly what the sizes of the curriculum was, how many training hours there were, so there was also sort of in the median ground of, I think it was 600 to 800 hours or something similar was, like, this is how many clinical hours were at each of these programs, so that we were in the middle ground of clinical hours and making sure that there were no really extreme outliers academically that could confound what we were studying.

And within each program, students were randomly assigned to one of three groups. Traditional clinical experience with no or minimal simulation used, 25% simulation experiences in place of traditional clinical experiences and 50% simulation experiences in place of traditional clinical experiences.

The students were tracked throughout their two-year course of study and were followed as new graduates in their first six months of their initial clinical practice. Students were assessed on clinic competency and nursing knowledge and they rated how well their learning needs were met in both the clinical and simulation environments.

Over 600 students completed the study requirements at the time of graduation in 2013. At the end of the study, there were no statistically significant differences in clinical competency as assessed by the clinical preceptors and instructors, no significant differences in comprehensive nursing knowledge assessments and there were no statistically significant difference in NCLEX pass rates among the three study groups.

In 2014, prior to the release of the results from the National Simulation Study, we at NCSBN, and this was led by Jennifer, this was Jennifer Hayden's idea, so this brings the conference full course, because we had the keynote address from Jennifer at the start and feel this is following up with an idea that Jennifer had that she wanted to track, what was the state of regulation now and what would it look like in the future.

So, and she asked two questions. She sent out a survey to all the boards of nursing and asked two specific questions. How many jurisdictions currently have regulations regarding the use of simulated clinical experiences? And what percentage of clinical-experience hours may be replace by simulation? And what we found at the time is that the majority of jurisdictions at that time, in 2014, did not have specific written regulation regarding the use of simulation hours and that a number of jurisdictions did not mention simulation in their regulations and did not specify a maximum percentage of clinical-experience hours that could be replaced by simulation.

And one thing we had to be careful of is it should be noted, just because a jurisdiction does not have a specific written regulation does not mean that simulation was not being regulated. Some jurisdictions mentioned approving the use of simulations in educational programs on a case-by-case basis.

So, it was a little tricky to study this, because sometimes you would get an answer back that was none, and we had to follow up and make sure, did the none mean no, you couldn't do any simulation, or did none mean no, there was no regulations, you could do whatever you wanted. And literally, we had answers like that. We had to go back to the states and really find out what they meant about.

And there were different answers to that at times. And so, following the simulation study, in 2015, an expert panel convened by NCSBN evaluated the data gathered through the National Simulation Study, examined previous research and used their collective knowledge to develop national simulation guidelines for pre-licensure nursing programs.

And in an article in the "Journal of Nursing Regulation" presented the guidelines and the evidence to support use for simulation and the information for faculty and program directors on preparation and planning for using simulation successfully in their nursing programs. Specifically, the guidelines stated that the study provides confidence that substituting up to 50% simulation for pre-licensure clinical experiences promotes outcomes similar to traditional clinical experiences as long as faculty are adequately trained, committed and in sufficient numbers, when there is a dedicated simulation lab with appropriate resources, when the vignettes are realistically and appropriately designed and when debriefing is based on a theoretical model.

The guidelines included checklists for faculty and programs to help ensure that the standards would be met. So, in 2017, we did a follow up to the preliminary survey that we conducted about simulation that was sort of assessing the lay of the land simulation.

It was sent to nursing programs and it flowed up on that 2010 pre-survey. The survey showed that high-fidelity simulation use in undergraduate courses had increased substantially during the seven-year period after the 2010 survey. And it also showed that 24% of their respondents reported that their institution's policy regarding simulation changed in the past two years.

And this was mainly attributed to the National Simulation Study and the guidelines that had been released. And so, in order to more clearly quantify the impact of the National Simulation Study, the current review was undertaken.

Specifically the purpose of this study is to determine the impact of the National Simulation study and subsequent guidelines on the regulation of the use of simulation in nursing education. This was accomplished by replicating some elements of the 2014 baseline study. In other words, those two questions I showed you, we went back and we looked at the answers to those questions, you know, eight years later, to see what happened.

And as a result, the staff, NCSBN staff, reviewed the statutes and regulations of the jurisdictions who provided data to the baseline study and updated the answers to those jurisdictions. And then, what we found, so I'm going to start with, I'll do the RNs and the LPNs.

I'll start with the RNs that, so for the first question that we originally asked, how many jurisdictions currently have regulations regarding the use of simulated clinical experiences, as you can see here, in

2014, the numbers of specific, those with specific regulations was 21. And by 2022, that had climbed to 41 had specific regulations regarding the use of simulation.

So, that was an increase from 35% of the states to over two-thirds of the state. And that's for RNs. And then, question two for RNs. What percentage of clinical-experience hours may be replaced by simulation? And as you can see, in, you know, that would, for many states, that was not regulated back in 2014, and for five states, five states didn't allow it at all in 2014.

And by 2022, only one state didn't allow it at all. And rather, as you look in 2014, one state had a maximum of 50% used and by 2022, that number was 23.

So, that clearly reflects the impact of the regulations there. And then, I'm going to show you likewise graphs for the LPNs. And for the LPNs, as you can see in 2014, 20 states had specific regulations and that climbed to 36 states in 2022.

So, that went from 33.9% to 62%, almost once again, from about one-third to two-thirds. And then, a lot of states, originally around 40, were not regulated. That dropped down to a lower number. And we had a few states that didn't allow it at all and now that number is zero as far as LPNs. And the ones that originally nobody had the maximum time allowed to 50%, now that's up to 22.

One thing I'm going to note here, and this ties to Nicole's presentation on the emergency orders. None of this, this is dealing with regulation. This isn't dealing with actual usage.

So this is what's allowed. And we know that during COVID pandemic, some of the states did take advantage of that, of the 50% capacity, to immediately ramp the programs up to that. But, we didn't really cover the emergency orders. And we know that during the pandemic, over 15 jurisdictions issued statements and emergency orders specifically addressing the use of simulation.

Most of the orders involved relaxing some restrictions on the use of simulations by BONs that already had specified regulations. Six boards of nursing removed or shifted caps on the percentile percentage of simulation hours that could be substituted for clinical hours.

And then, those regulations were returned because those were emergency orders. But, that's not covered in this. This study is more overlap, this is more related to the practice act and what actually happened overall regarding regulations.

So, in summary, the use of simulation in educational programs has risen substantially in the past decade, for both RN and LPN/VN programs, over 60% of jurisdictions now specifically refer to the use of simulation in program approval regulatory documents. Basically, it went from one-third of the jurisdictions to two-thirds of the jurisdictions.

And over a third of RN and LPN educational programs now allow the substitution of simulation hours for up to 50% of clinical hours. And the impact of the National Simulation Study and subsequent guidelines are seen in the large number of jurisdictions that shifted from no regulation of simulation to allowing the study maximum of 50% of simulation hours substituted for clinical hours.

And the results of the study were written up in the "Journal of Nursing Regulation" in the July 2023 issue and it's me and Brendan. And without further ado, we got time. We got, you know, a lot of times. Are there any questions about this?

- [Woman 1] Hi. I apologize already for asking my questions because I annoyed Brendan yesterday. So, thank you because for me, this is very timely.

I shared with Brendan we have some issues in New Jersey about simulation. So, I'm here at every one of the simulation. So, my first...so thank you. The second is were all of the schools that you studied, did they all have 600 or more hours of simulation?

- I believe so.

- Of clinical?

- Of clinical. Yeah. I believe...for some reason, it got edited out of the report, but there was a range. And the range was somewhere around 200 hours and I think the low level was 600. I could be wrong. I want to say it was 600 to...and if it wasn't, it was something like 570 to 779 or something. It was something in that range because that was the middle.

That was, like, when we did the original study, they looked at, like, they wanted a middle range. They didn't want this, the people would be thinking, "Oh, this was because, you know, simulation matched it because the school had too few clinical hours, or because the school had 2,000 hours and so the simulation couldn't hurt."

They wanted to make sure that there were enough hours there that, okay, the simulation, if something bad was happening, it would have impacted the results.

- Okay. Thank you. And then, of course, we don't know what kind of simulation they were doing, is that correct, in the study?

- Oh, in the original study, we were doing high-fidelity manikins. You read the original report in, it goes through there but it was high-fidelity manikins and it was a set standard, like, all the schools were abiding to, they had, like, for let's say med-surg, there were, like, maybe four or five scenarios written up.

And they could choose out of those but everybody felt those were of similar quality. So the schools had some choice in which ones they could choose to learn or use, but it was all of the same standards with the same learning material. And this was, you know, heavily involved with the co-authors, Pam Jeffries, Suzie...and a lot of people were involved in making sure that the simulation training they were getting was standardized and was really consistent.

So, that was part of the reasons that the backend of the guidelines were suggesting, you know, it's important you do all the stuff, the debriefing is very important. This works as long as you're doing the proper training with it, that you're not, you know.

- Right. And that you follow the guidelines. So then, my next question is, in your study that you just did, the 2014 to 2022...

- Yeah, all we were doing is looking, literally ...

- ...and how much?

- ...literally looking at practice acts and seeing what is allowed. And even, one thing I wanted to mention, you know, you saw in Nicole's presentation where she was talking about some of this stuff, some of the slides she had up there, that's what was actually being done. And, like, I've been told, a little birdie named Nancy Spector told me that, like, even though the states can do 50%, it's not like all of the schools or all the states are up to 50% right now, even though it's allowed.

We're strictly dealing with what do the regulations now allow compared to what was allowed back then. That's what this study focuses on.

- Thank you. And Jennifer would be proud. Thank you.

- [Man] Just to add to that comment that you shared with Nancy too, even in the pre-licensure study that I presented yesterday, even in the most extreme of conditions, during, like, the peak COVID periods, what we saw in a very large geographically diverse, like, set of programs, was that programs weren't making maximum use of simulation.

Oftentimes, like, the 75th percentile was, like, 30%. So, they were using it at high thresholds, but they weren't going up to the permissible limit. So, even in those extreme conditions, we weren't seeing essentially a full-fledge push towards simulation, which I think actually dovetails with Nancy's annual report data the other day too, so.

- I see somebody else climbing up.

- [Sharon] Hi. Sharon Sweeney Fee with Western Governors University. A lot of great studies on simulation and the use, and you know there's a large majority of the states that have put a regulation in. Is NCSBN thinking about creating model rules for simulation because it's all over the place of not only how much it can do but who can do it, what courses it's done in and every state has a little bit different detail for schools to meet.

And so, it gets pretty confusing and I think it would really help if we go deeper than just do you have regs, but what are those regs and do we have a standard that we could recommend?

- [Woman 3] That's an excellent question because we actually do have model regulations that are in our model practice act. When we put out the guidelines for simulation, we did so in conjunction with model language. And it could be adopted by the states.

And I think that's what most states have used for their regulations.

- One of the things that I wanted to mention too, and this follows up with a conversation I did have with Barbara the other day, which is one of the things that we looked at right at the end of our study, Richard and I, is we looked at what were the quality control measures or parameters under which these states were essentially kind of spelling out the permissible use of simulation in education.

We did find that many of the states, most of the states, did an excellent job in putting in that quality context. And then, in the end of the manuscript, what we really tried to emphasize was that when you're thinking about changing the nurse practice act or when you're thinking about updating the rules or the regulations regarding permitted simulation use and pre-licensure nursing education, it's absolutely imperative that you remember that context. That it's not just up to 50%.

It's up to 50% within specific quality controls.

- Guidelines.

- So, we were careful to mention that. We did look at kind of the review with an eye towards that quality piece as well. We saw it present in the vast majority of cases. But, in the event that we didn't, and for those boards, obviously there are many jurisdictions that have yet to spell that out in rules and regulations, in the event that you go down that route, we would highly recommend that you review the guidelines, you download the guidelines and you look at those models.

- [Judy] Good morning. Judy [inaudible] from Massachusetts and I tapped Brendan last night with my question and it was my question for Nancy today. The guidelines that you're referring to, are those the ones that have the more recent ones with the quality indicators and the document that comes from that?

Or because frequently we're hearing guidelines and I know the quality indicators are very valuable, because it does speak to all sorts of different kinds of things. But, I'm hearing high-fidelity and then quality indicators uses the term, high quality. And just curious about best practices for implementation.

- [inaudible] in there.

- So that's another good question. They are separate. So, and let me just explain the process that we go through when we develop guidelines. So, we don't just look at the study and say, "Okay, this study tells us this so therefore, let's make up guidelines." We bring together the top experts in the country on the subject that we want to develop guidelines for. And they're a mixed group of individuals, from educators, to legal experts and all of that.

And we don't only look at our research, but we look at the entire body of research together and say, "What is this telling us?" And so, these guidelines are separate from the quality indicators in Nancy's study, which were developed in the same way.

But these are separate. They're in a separate journal article that was published in the journal. And they also include the quality indicators for simulation, exactly what Richard said. And those quality indicators were put into the model language.

- [Laurie] Hi. I'm Laurie Hillson from Massachusetts. I just have a question about the guidelines as far as ratios, one to one, one to two, one to three and also is the 50% across the program or in each course, each nursing course?

- Well, 50% is a maximum.

- But, like, in the accrediting bodies, [inaudible 00:26:14.153] and it's 50% in the program versus could you do a whole med-surg course 100% or is it in each course?

- It's for each course.

- Each course. Yeah.
- And you had another question.
- And then about the ratios.
- Oh. We did, for the study, was one to one.

- One to one. One to one. Okay. I think time is just about up. If you have anymore questions, you can come up, ask us. But thank you very much, appreciate it.